

SWIFT FOODS, INC.
STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED MARCH 2014 & 2013
(Amounts in Thousands)

	Unaudited March, 2014	Unaudited March, 2013
CASH FLOWS FROM OPERATING ACTIVITIES		
Net Income (Loss)	(1,089)	(28,677)
Adjustments to Reconcile Net Income (Loss) to Net Cash Used in Operating Activities:		
Depreciation		170
Changes in Assets & Liabilities:		
Decrease(Increase) in Assets:		
Accounts Receivable	984	105,085
Inventories	(1,449)	(1,980)
Biological Assets	993	181
Other Current Assets	(503)	(17,066)
Increase(Decrease) in Liabilities:		
Accounts Payable & Accrued Expenses	(559)	(52,755)
Net Cash Provided (Used)-Operating Activities	(1,623)	4,958
CASH FLOWS FROM INVESTING ACTIVITIES		
(Increase)/Decrease in:		
Property, Plant and equipment	-	170
Other Assets	1	1
Net Cash Provided (Used)-Investing Activities	1	172
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds(Payment) of:		
Retirement benefits obligations	60	(298)
Deferred income tax liabilities	-	(0)
Net Cash Provided (Used)-Financing Activities	60	(298)
Net Increase(Decrease) in Cash & Cash Equivalents	(1,562)	4,832
Cash & Cash Equivalents at Beg. of Period	29,674	84,074
Cash & Cash Equivalents at End of Period	28,112	88,906