

SWIFT FOODS, INC.
STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED JUNE 2014 & 2013
(Amounts in Thousands)

	Unaudited June, 2014	Unaudited June 30, 2013
CASH FLOWS FROM OPERATING ACTIVITIES		
Net Income (Loss)	(2,626)	(32,010)
Adjustments to Reconcile Net Income (Loss) to Net Cash Used in Operating Activities:		
Depreciation		114
Changes in Assets & Liabilities:		
Decrease(Increase) in Assets:		
Accounts Receivable	14,209	108,073
Inventories	(280)	(544)
Biological Assets	66	1,669
Other Current Assets	(972)	(16,997)
Increase(Decrease) in Liabilities:		
Accounts Payable & Accrued Expenses	(2,379)	(63,409)
Net Cash Provided (Used)-Operating Activities	8,018	(3,104)
CASH FLOWS FROM INVESTING ACTIVITIES		
(Increase)/Decrease in:		
Property, Plant and equipment	-	284
Other Assets	1	1
Net Cash Provided (Used)-Investing Activities	1	285
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds(Payment) of:		
Retirement benefits obligations	121	(21,526)
Deferred income tax liabilities	-	(0)
Capital in Excess of par value	-	(0)
Net Cash Provided (Used)-Financing Activities	121	(21,526)
Net Increase(Decrease) in Cash & Cash Equivalents	8,141	(24,345)
Cash & Cash Equivalents at Beg. of Period	29,674	84,074
Cash & Cash Equivalents at End of Period	37,815	59,729