

SWIFT FOODS, INC.
STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED SEPT 2014 & 2013
(Amounts in Thousands)

	Unaudited Sept, 2014	Unaudited Sept, 2013
CASH FLOWS FROM OPERATING ACTIVITIES		
Net Income (Loss)	(6,222)	(37,441)
Adjustments to Reconcile Net Income (Loss) to Net Cash Used in Operating Activities:		
Depreciation		114
Provision for Doubtful Accounts	-	-
Changes in Assets & Liabilities:		
Decrease(Increase) in Assets:		
Accounts Receivable	13,965	117,726
Inventories	800	(2,451)
Biological Assets	289	1,190
Other Current Assets	(1,489)	(17,314)
Increase(Decrease) in Liabilities:		
Accounts Payable & Accrued Expenses	(1,176)	(85,042)
Acceptances Payable	-	-
Current portion of Long-term Liabilities	-	-
Net Cash Provided (Used)-Operating Activities	6,166	(23,219)
CASH FLOWS FROM INVESTING ACTIVITIES		
(Increase)/Decrease in:		
Property, Plant and equipment	-	284
Other Assets	1	1
Net Cash Provided (Used)-Investing Activities	1	285
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds(Payment) of:		
Loans Payable	-	-
Acceptances Payable	-	-
Long-term Liabilities	-	-
Retirement benefits obligations	182	(21,465)
Deferred income tax liabilities	-	(0)
Capital in Excess of par value	-	(0)
Net Cash Provided (Used)-Financing Activities	182	(21,465)
Net Increase(Decrease) in Cash & Cash Equivalents	6,349	(44,400)
Cash & Cash Equivalents at Beg. of Period	29,674	84,074
Cash & Cash Equivalents at End of Period	36,023	39,674